



Business Purpose Loan Application

BORROWER INFORMATION		
Individual Name:	Closing As: Individual Entity	
Entity Name:	State:	
Entity Type: LLC Corporation Partnership Trust	Good Standing? Yes No	
Individual/Entity Mailing Address:		
City:	State:	ZIP:
Property will be held in the name of:		
Please list ALL owners applying to be a guarantor on this loan below or attach an organization chart.		
Name	Ownership %	Org Title
	%	
	%	
	%	
	%	
Guarantor #1 Information:		
Name:	Title:	
Primary Residence Address:	Own Rent	
How long at primary residence?	Purchase price of primary residence: \$	
Primary residence lienholder name, address, phone number, and loan #:	Purchase residence mortgage balance: \$	
Primary residence monthly mortgage/rental payment: \$	Primary residence monthly hazard and flood insurance (if applicable) payment: \$	
Liquidity:	Net Worth:	Expected Credit Score:
DOB:	SSN:	Mobile #:

Email Address:		Employer:	
Position/Title:		Monthly Income:	
Borrower Real Estate Investment Experience (please be specific):			
Married? Yes No		Spouse Full Name:	
Guarantor #2 Information:			
Name:		Title:	
Primary Residence Address:			Own Rent
How long at primary residence?		Purchase price of primary residence: \$	
Primary residence lienholder name, address, phone number, and loan #:		Purchase residence mortgage balance: \$	
Primary residence monthly mortgage/rental payment: \$		Primary residence monthly hazard and flood insurance (if applicable) payment: \$	
Liquidity:	Net Worth:		Expected Credit Score:
DOB:	SSN:		Mobile #:
Email Address:		Employer:	
Position/Title:		Monthly Income:	
Borrower Real Estate Investment Experience (please be specific):			
Married? Yes No		Spouse Full Name:	
Guarantor #3 Information:			
Name:		Title:	
Primary Residence Address:			Own Rent
How long at primary residence?		Purchase price of primary residence: \$	
Primary residence lienholder name, address, phone number, and loan #:		Purchase residence mortgage balance: \$	

Primary residence monthly mortgage/rental payment: \$		Primary residence monthly hazard and flood insurance (if applicable) payment: \$	
Liquidity:		Net Worth:	
Expected Credit Score:			
DOB:		SSN:	
Mobile #:			
Email Address:		Employer:	
Position/Title:		Monthly Income:	
Borrower Real Estate Investment Experience (please be specific):			
Married? Yes No		Spouse Full Name:	
Guarantor #4 Information:			
Name:		Title:	
Primary Residence Address:			Own Rent
How long at primary residence?		Purchase price of primary residence: \$	
Primary residence lienholder name, address, phone number, and loan #:		Purchase residence mortgage balance: \$	
Primary residence monthly mortgage/rental payment: \$		Primary residence monthly hazard and flood insurance (if applicable) payment: \$	
Liquidity:		Net Worth:	
Expected Credit Score:			
DOB:		SSN:	
Mobile #:			
Email Address:		Employer:	
Position/Title:		Monthly Income:	
Borrower Real Estate Investment Experience (please be specific):			
Married? Yes No		Spouse Full Name:	

BROKER INFORMATION

Name:	Phone #:	Email Address:
Company:		

TRANSACTION INFORMATION

Desired Loan Amount:	Loan Purpose: Purchase Rate/Term Refi Cash Out Refi	If Cash Out Amount:
Occupancy Type: Investment Property	Income Type: Debt Service Coverage Ratio	

SUBJECT PROPERTY INFORMATION

Property Address:	City:	State:	Zip:	County:
MM/YY Acquired:	Purchase Price:	Year Built:	Year Renovated:	Renovation Cost (if applicable):
Collateral Type: SFR 1-4 Unit Multi-Family 5-8 Unit Multi-Family PUD Condo				
Number of Units:	Number of Units Occupied:	Total Monthly Rent: \$		
Estimated Property Value: \$	Years of Investor Experience:			
Building Square Footage:	Land Square Footage:			
Current Lender:	Total Owed: \$	Current Rate: %		
Annual Property Tax Amount: \$	Annual Hazard Insurance: \$			
Annual Liability Insurance: \$	Annual HOA Dues: \$	Wind Insurance: Yes No		
Is the property in a flood zone? Yes No	Insurance Company:			
Insurance Agent Name:	Email:	Phone:		

SCHEDULE OF REAL ESTATE OWNED

	Property 1	Property 2	Property 3	Property 4
Property Type				
Full Property Address				
Purchase Price				
Current Market Value				
Name of Current Lienholder (if applicable)				
Current Loan Balance				
% of Ownership				
Annual Rent				
Management Fees (5-10 Unit MF & 2-10 Unit MU)				
Annual Property Taxes				
Annual Property Insurance				

SCHEDULE OF REAL ESTATE OWNED

	Property 5	Property 6	Property 7	Property 8
Property Type				
Full Property Address				
Purchase Price				
Current Market Value				
Name of Current Lienholder (if applicable)				
Current Loan Balance				
% of Ownership				
Annual Rent				
Management Fees (5-10 Unit MF & 2-10 Unit MU)				
Annual Property Taxes				
Annual Property Insurance				

INFORMATION FOR GOVERNMENT MONITORING PURPOSES

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may discriminate neither on the basis of this information, nor on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation or surname. If you do not wish to furnish the information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the Lender is subject under applicable state law for the particular type of loan applied for.) If you do not wish to furnish the information, please check below:

If you are closing in an Entity name you do not need to complete the section below.

BORROWER 1	BORROWER 2	BORROWER 3	BORROWER 2
I do not wish to furnish this information.	I do not wish to furnish this information.	I do not wish to furnish this information.	I do not wish to furnish this information.
Gender:	Gender:	Gender:	Gender:
Race: American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White	Race: American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White	Race: American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White	Race: American Indian or Alaska Native Asian Black or African American Native Hawaiian or Other Pacific Islander White
Ethnicity: Hispanic or Latino Not Hispanic or Latino			

DECLARATIONS

	BORROWER 1	BORROWER 2	BORROWER 3	BORROWER 4
Are you a U.S. Citizen?	Yes No	Yes No	Yes No	Yes No
If no, are you a resident alien?	Yes No NA	Yes No NA	Yes No NA	Yes No NA
If no, are you a non-resident alien?	Yes No NA	Yes No NA	Yes No NA	Yes No NA
Purchase: Do you have a family relationship or business affiliation with the seller of the property?	Yes No	Yes No	Yes No	Yes No
Have any borrowers declared bankruptcy in the last 7 years?	Yes No	Yes No	Yes No	Yes No

Have any borrowers or guarantors had a property foreclosed upon, sold short sale, or given title or deed in lieu thereof in the last 7 years?	Yes No	Yes No	Yes No	Yes No
Are any borrowers or guarantors party to any lawsuit?	Yes No	Yes No	Yes No	Yes No
Are any borrowers or guarantors presently delinquent or in default on any federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?	Yes No	Yes No	Yes No	Yes No
If the loan is for a refinance, does the borrower or guarantor have any late payments on the subject property or any other properties within the last 12 months?	Yes No	Yes No	Yes No	Yes No
Are any of the borrowers a co-maker or endorser on a note?	Yes No	Yes No	Yes No	Yes No
Does any borrower have any judgments, tax liens, or other liens filed against them, or any other property owned?	Yes No	Yes No	Yes No	Yes No
Are you borrowing any money for this real estate transaction (e.g. money for your closing costs or down payment) or obtaining any money from another party, such as the seller or realtor, that you have not disclosed on this loan application?	Yes No	Yes No	Yes No	Yes No
Do any borrowers or guarantors intend to occupy the property for any amount of time as their primary or any other residence?	Yes No	Yes No	Yes No	Yes No

Will this property be subject to a lien that could take priority over the 1st mortgage lien, such as a clean energy lien paid through your property taxes (e.g., the Property Assessed Clean Energy Program)?	Yes No	Yes No	Yes No	Yes No
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CERTIFICATION AND SIGNATURE

I submit this application to become qualified and approved for a loan for the purposes indicated above. I authorize the loan originator to share this application with any successors and/or assigns they deem necessary. I hereby attest that all the information I have provided is true and accurate to the best of my knowledge.

DATE:	SIGNATURE OF BORROWER:
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DATE:	SIGNATURE OF BORROWER:
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Credit Report and Background Check Authorization

To whom it may concern:

I hereby authorize (lender) to conduct: (1) a consumer credit report and verify other credit information, including past and present mortgage and landlord references; and (2) a background investigation report and verify both criminal and civil records. It is understood that a copy of this form will also serve as authorization by me allowing (lender) to conduct these checks.

The information (lender) obtains is only to be used in conjunction with my inquiry into the commercial mortgage I am considering. This authorization expires 30 days from the date below.

Any charges incurred in connection with conducting either a credit or background report are to be paid in full upon the successful consummation of a loan, or to be repaid upon request.

Privacy Act Notice: This information is to be used by the agency collecting it or its assignees in determining whether you qualify as a prospective mortgagor under its program. It will not be disclosed outside the agency except as required and permitted by law.

Please complete the information below:

Entity Name: _____ Entity Tax ID: _____

First Name: _____ Middle: _____ Last Name: _____

Date of Birth (MM/DD/YYYY): _____ SSN: _____

Current Address: _____ City, State, Zip: _____

Previous Address: _____ City, State, Zip: _____

Signature: _____ Date: _____